

ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
FOR THE NORTHERN DISTRICT OF TEXAS
FILED
DALLAS DIVISION

NATIONAL RURAL UTILITIES
 COOPERATIVE FINANCE
 CORPORATION,

Plaintiff,

v.

DENTON COUNTY ELECTRIC
 COOPERATIVE, INC., COSERV
 INVESTMENTS, L.P., COSERV
 REALTY HOLDINGS, L.P., AND
 COSERV UTILITY HOLDINGS,
 L.P.

Defendants.

U.S. DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
FILED
DALLAS DIVISION

FEB - 4 2002
CLERK, U.S. DISTRICT COURT
By _____
Deputy

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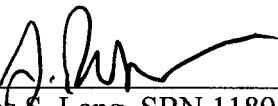
No. 3:02-CV-0067-G

**AMENDED SUGGESTION OF BANKRUPTCY OF DENTON COUNTY ELECTRIC
 COOPERATIVE, INC., COSERV INVESTMENTS, L.P., COSERV REALTY
 HOLDINGS, L.P., AND COSERV UTILITY HOLDINGS, L.P.**

Please be advised that on February 1, 2002 Defendants Denton County Electric Cooperative, Inc., CoServ Investments, L.P., CoServ Realty Holdings, L.P., and CoServ Utility Holdings, L.P., filed their voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division. These cases have been administratively consolidated with Denton County Electric Cooperative, Inc. d/b/a CoServ Electric, et al., Case No. 02-40665-DML. Accordingly, the above-referenced case is stayed pursuant to Section 362 of the Bankruptcy Code.

Respectfully submitted,

GARDERE WYNNE SEWELL, LLP

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CERTIFICATE OF SERVICE

This is to certify that a true and correct copy of the foregoing document has been forwarded to the following counsel of record by the method of delivery indicated, on this 4th day of February, 2002:

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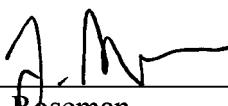
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